

**THRIFT ACCUMULATION PLAN (TAP) AGREEMENTS  
PURCHASE APPLICATION**

**Brethren in Christ Foundation, Inc.**  
431 Grantham Road  
Mechanicsburg, PA 17055  
Phone (717) 796-4788

**PART I**

**TYPE OF ACCOUNT**

Individual       Joint\*       Uniform Transfers to Minors Act (UTMA) Custodial Account for Minor

\*Unless otherwise instructed, joint ownership of an **Agreement** will be indicated by use of the conjunction "or" between the names, thus creating a joint tenancy with right of survivorship, rather than ownership as tenants in common.

**ACCOUNT INFORMATION**

**PRIMARY OWNER or  
MINOR if UTMA**

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street/P.O. Box \_\_\_\_\_

Date of Birth \_\_\_\_\_

City, State & Zip \_\_\_\_\_

Phone \_\_\_\_\_

Congregation \_\_\_\_\_

Regional Conference \_\_\_\_\_

*For churches only:* EIN \_\_\_\_\_

Treasurer \_\_\_\_\_

**JOINT OWNER (If desired) or CUSTODIAN if UTMA:**

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street/P.O. Box \_\_\_\_\_

Date of Birth \_\_\_\_\_

City, State & Zip \_\_\_\_\_

**PART II**

I hereby apply for and agree to purchase the Brethren in Christ Foundation, Inc. ("Foundation") **Agreement** specified below. I understand that the initial variable interest rate specified in the Prospectus is the initial rate as of the date of the Prospectus, and that the Foundation may adjust the variable interest rate upward or downward from time to time. The actual initial interest rate will be the prevailing rate at the time of sale. The minimum purchase amount for an **Agreement** is \$5.00. Accounts with a minimum balance of \$2,000.00 on the last day of each month qualify for the Special TAP rate. The minimum balance requirement does not apply to individuals age 65 and over or to churches.

**AGREEMENT OPTIONS**

**Total Principal Invested**

Regular TAP

\$ \_\_\_\_\_

Special TAP – 65 & Over/Churches

\$ \_\_\_\_\_

- Interest on a **Regular TAP Agreement** will be accumulated in the purchaser's account and posted thereto on the last day of each month. Statements will be mailed quarterly on all accounts.
- Interest on **Special TAP Agreement** may be accumulated or paid at the investor's request. I/We elect to have interest on the Special TAP Agreement as follows: **(complete one)**
  - Accumulated monthly to the Special TAP. Interest credited on the last day of each month.
  - Pay interest  monthly or  quarterly **(select one)** by check mailed to the address above.
  - Pay interest  monthly or  quarterly **(select one)** to my bank account by Electronic Funds Transfer. If you do not have an existing bank account on file or desire interest to be paid to a new bank account, please complete the EFT Authorization Form. For a copy, please contact the Foundation.

PLEASE TURN TO THE OTHER SIDE 

**MINISTRY**

	<b>Reduced Rates</b>	<b>Total Principal Invested</b>
Regular TAP	0.00%	\$ _____
Special TAP – 65 & Over/Churches	0.00%	\$ _____

- I elect to take a zero interest rate on the agreement selected here so that the church, ministry or institution suggested below may benefit. I understand that I may change to the regular plan (current variable interest rate) upon written notice to the Foundation thirty (30) days prior to the first day of the month in which the increased rate is to be effective. In making the following designation, I understand that the Foundation has the final decision regarding distribution of any benefit from the reduced interest rate.

Suggested beneficiary of reduced interest rate: \_\_\_\_\_

**PART III**

- ✓ With respect to the ultimate disposition of my account: (check one)  
Upon written notice to the Foundation, this choice may be changed at any time prior to death.
  - At my death, the account balance of the **Agreement** shall become the sole property of the Brethren in Christ Foundation, Inc.
  - At my death, the Brethren in Christ Foundation, Inc. shall pay the proceeds of the **Agreement** to the person(s) listed on my Beneficiary Designation Form or, if none, to the person(s) legally entitled to said proceeds.

**PART IV**

I hereby acknowledge receipt of the current Prospectus of the Brethren in Christ Foundation, Inc., and of the financial statements reproduced therein, and further represent the I/we meet the limited class of investor requirements presented in the Prospectus. I HEREBY AGREE THAT THIS PURCHASE IS FOR INVESTMENT ONLY, MAY NOT BE TRANSFERRED EXCEPT AS PERMITTED BY THE FOUNDATION AND ANY TRANSFER MUST BE PURSUANT TO EITHER AN EFFECTIVE REGISTRATION OR AN EXEMPTION THEREFROM UNDER APPLICABLE STATE SECURITIES LAWS. In accordance with the terms set forth in this Application above, and as set forth in the Foundation’s Prospectus, I hereby execute this Purchase Application.

Executed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_  
 City State  
 \_\_\_\_\_ 20 . Signature \_\_\_\_\_

**Joint Owner (if Applicable):** I, the undersigned joint owner, in consideration of the Foundation’s issuance of the **Certificate**, consent to the purchase(s) set forth in this Purchase Application.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**The Foundation reserves the right to reject any application. No sale occurs until a Purchase Application is accepted by the Foundation.**

**IF YOU HAVE ACCEPTED AN OFFER TO PURCHASE THESE SECURITIES DESCRIBED IN A PROSPECTUS WHICH CONTAINS A NOTICE EXPLAINING YOUR RIGHT TO WITHDRAW YOUR ACCEPTANCE PURSUANT TO SECTION 207(m)(1) OF THE PENNSYLVANIA SECURITIES ACT OF 1972 (70 P.S. §1-207(m)), YOU MAY ELECT, WITHIN TWO BUSINESS DAYS AFTER THE FIRST TIME YOU HAVE RECEIVED THIS NOTICE AND A PROSPECTUS (WHICH IS NOT MATERIALLY DIFFERENT FROM THE FINAL PROSPECTUS), TO WITHDRAW FROM YOUR PURCHASE AND RECEIVE A FULL REFUND OF ALL MONIES PAID BY YOU. YOUR WITHDRAWAL WILL BE WITHOUT ANY FURTHER LIABILITY TO ANY PERSON. TO ACCOMPLISH THIS WITHDRAWAL, YOU NEED ONLY SEND A WRITTEN NOTICE (INCLUDING A NOTICE BY FACSIMILE OR ELECTRONIC MAIL) TO THE ISSUER (OR UNDERWRITER IF ONE IS LISTED ON THE FRONT PAGE OF THE PROSPECTUS) INDICATING YOUR INTENTION TO WITHDRAW.**