

**STEWARDSHIP INVESTMENT CERTIFICATES  
PURCHASE APPLICATION**

**Brethren in Christ Foundation, Inc.**  
431 Grantham Road  
Mechanicsburg, PA 17055  
Phone (717) 796-4788

**PART I** – Unless otherwise instructed, joint ownership of **Certificate(s)** will be indicated by use of the conjunction “or” between the names, thus creating a joint tenancy with right of survivorship, rather than ownership as tenants in common.

## ACCOUNT INFORMATION

**PRIMARY OWNER:**

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street/P.O. Box \_\_\_\_\_

Date of Birth \_\_\_\_\_

City, State & Zip \_\_\_\_\_

Phone \_\_\_\_\_

Congregation \_\_\_\_\_

Regional Conference \_\_\_\_\_

*For churches only:* EIN \_\_\_\_\_

Treasurer \_\_\_\_\_

**JOINT OWNER:** (If desired)

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street/P.O. Box \_\_\_\_\_

Date of Birth \_\_\_\_\_

City, State & Zip \_\_\_\_\_

**PART II** – I hereby apply for and agree to purchase the Brethren in Christ Foundation, Inc. (“Foundation”) Stewardship Investment **Certificate(s)** specified below. I understand that the initial variable interest rate specified in the Prospectus is the initial rate as of the date of the Prospectus, and that the Foundation may adjust that variable interest rate upward or downward from time to time. The actual initial interest rate will be the prevailing rate at time of sale. The minimum purchase amount for a **Certificate** is \$25.

## CERTIFICATE OPTIONS

**Total Principal Invested**

- Six Month Maturity
- One Year Maturity
- Two Year Maturity
- Three Year Maturity
- Four Year Maturity
- Five Year Maturity

\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

**TOTAL AMOUNT**

\$ \_\_\_\_\_

◆ Interest on **Certificate(s)** may be accumulated or paid at the investor’s request.

✓ I elect to have interest on the **Certificate(s)** as follows: (check one)

- A check issued **monthly, quarterly or semiannually** (circle one). Interest credited on the last day of each month. Check issued next business day at the frequency selected.
- Accumulated to the Certificate monthly. Interest credited on the last day of each month after the date of issue.

PLEASE TURN TO THE OTHER SIDE ⇨

**MINISTRY**

	<u>Variable Interest Rates</u>		<u>Total Principal Invested</u>
	<u>Regular*</u>	<u>Reduced</u>	
• Six Month Maturity	1.49%	_____ %	\$ _____
• One Year Maturity	1.98%	_____ %	\$ _____
• Two Year Maturity	2.23%	_____ %	\$ _____
• Three Year Maturity	2.47%	_____ %	\$ _____
• Four Year Maturity	2.72%	_____ %	\$ _____
• Five Year Maturity	2.96%	_____ %	\$ _____
	*Effective January 1, 2019		
	<b>Total Amount</b>		<b>\$ _____</b>

I elect to take a reduced interest rate on the certificate selected here so that the church, ministry or institution suggested below may benefit. I understand that I may change to the regular plan (current variable interest rate) upon written notice to the Foundation thirty (30) days prior to the first day of the month in which the regular plan rate is to be effective. If regular rates are reduced below the reduced rate set forth above, the regular variable interest rate then in effect will apply as long as the reduced rate is higher. In making the following designation, I understand that the Foundation has the final decision regarding distribution of any benefit from the reduced interest rate.

Suggested beneficiary of reduced interest rate:  Brethren in Christ Foundation, Inc.  
 Other \_\_\_\_\_  
 (Designate congregation/ministry/institution)

- ♦ Interest on **Certificate(s)** may be accumulated or paid at the investor's request.
  - ✓ I elect to have interest on the **Certificate(s)** as follows: (check one)
    - A check issued **monthly, quarterly, semiannually** (circle one). Interest credited on the last day of each month. Check issued next business day at the frequency selected.
    - Accumulated to the Certificate monthly. Interest credited on the last day of each month after the date of issue.

**PART III** - With respect to the ultimate disposition of my account: (check one)  
 Upon written notice to the Foundation, this choice may be changed at any time prior to death.

- At my death, the account balance of the **Certificate(s)** shall become the sole property of the Brethren in Christ Foundation, Inc.
- At my death, the Brethren in Christ Foundation, Inc. shall pay the proceeds of the **Certificate(s)** at maturity to the person(s) legally entitled to said proceeds. If the Foundation does not receive notification of death within 60 days of a **Certificate** termination date, the Foundation may at its discretion elect to renew the **Certificate** for one additional like term.

**PART IV** - I hereby acknowledge receipt of the Brethren in Christ Foundation, Inc. Prospectus dated April 19, 2018 and of the financial statements reproduced therein. I HEREBY AGREE THAT THIS PURCHASE IS FOR INVESTMENT ONLY, MAY NOT BE TRANSFERRED EXCEPT AS PERMITTED BY THE FOUNDATION AND ANY TRANSFER MUST BE PURSUANT TO EITHER AN EFFECTIVE REGISTRATION OR AN EXEMPTION THEREFROM UNDER APPLICABLE STATE SECURITIES LAWS. In accordance with the terms set forth in this Application above, and as set forth in the Foundation's Prospectus, I hereby execute this Purchase Application.

Executed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_  
 City State  
 \_\_\_\_\_ 20 \_\_\_\_ Signature \_\_\_\_\_

**IF MARRIED:** I, the undersigned, as the spouse of the purchaser, in consideration of the Foundation's issuance of the **Certificate**, consent to the purchase(s) set forth in this Purchase Application.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**The Foundation reserves the right to reject any application. No sale occurs until a Purchase Application is accepted by the Foundation.**

**IF YOU HAVE ACCEPTED AN OFFER TO PURCHASE THESE SECURITIES DESCRIBED IN A PROSPECTUS WHICH CONTAINS A NOTICE EXPLAINING YOUR RIGHT TO WITHDRAW YOUR ACCEPTANCE PURSUANT TO SECTION 207(m)(1) OF THE PENNSYLVANIA SECURITIES ACT OF 1972 (70 P.S. §1-207(m)), YOU MAY ELECT, WITHIN TWO BUSINESS DAYS AFTER THE FIRST TIME YOU HAVE RECEIVED THIS NOTICE AND A PROSPECTUS (WHICH IS NOT MATERIALLY DIFFERENT FROM THE FINAL PROSPECTUS), TO WITHDRAW FROM YOUR PURCHASE AND RECEIVE A FULL REFUND OF ALL MONIES PAID BY YOU. YOUR WITHDRAWAL WILL BE WITHOUT ANY FURTHER LIABILITY TO ANY PERSON. TO ACCOMPLISH THIS WITHDRAWAL, YOU NEED ONLY SEND A WRITTEN NOTICE (INCLUDING A NOTICE BY FACSIMILE OR ELECTRONIC MAIL) TO THE ISSUER (OR UNDERWRITER IF ONE IS LISTED ON THE FRONT PAGE OF THE PROSPECTUS) INDICATING YOUR INTENTION TO WITHDRAW.**